

**Fill in this information to identify the case:**

Debtor name Capital KCS, LLC  
United States Bankruptcy Court for the: Central District of California  
Case number (if known): 2:23-bk-13029-DS (State)

☐ Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 60,900,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 331,985.76

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 61,231,985.76

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 24,152,231.74

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....

+\$ 100,079.38

4. **Total liabilities** .....  
Lines 2 + 3a + 3b

\$ 24,252,311.12

## Fill in this information to identify the case:

Debtor name Capital KCS, LLCUnited States Bankruptcy Court for the: Central District of CaliforniaCase number (if known): 2:23-bk-13029-DS☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

## Current value of debtor's interest

## 2. Cash on hand

\$ 0.00

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. East West Bank	Checking	0 8 0 2	\$ 13,317.41
3.2. _____	_____	_____	\$ _____

## 4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 13,317.41

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

## Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor

Capital KCS, LLC  
Name**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's  
interest****11. Accounts receivable**11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts \$ \_\_\_\_\_11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts \$ \_\_\_\_\_**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method  
used for current value****Current value of debtor's  
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses,  
including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable  
instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

Debtor

Name

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Capital KCS, LLC  
Name33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> File Cabinets, cubicles	\$ 0.00	Fully Depreciated	\$ 1,425.00
40. <b>Office fixtures</b> Pre-Owned Stove and Refrigerator, ceiling fans	\$ 0.00	Fully Depreciated	\$ 1,443.35
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> Computer Network System, printers, office phones, computer parts	\$ 11,648.49	Estimated	\$ 5,800.00
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 8,668.35

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 2014 Bentley Flying Spur, VIN#SCBEC9ZA3EZ089665	\$ 188,372.20	Kelly Blue Book	\$ 75,000.00
47.2 2015 Ferrari 458 Spider, VIN#ZFF68NHAXF0205123	\$ 338,817.45	Kelly Blue Book	\$ 235,000.00
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
	\$ _____	_____	\$ _____
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 310,000.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 459 Colyton St., Los Angeles, CA 90013; Commercial building, approx. 91,200 sq. ft. rentable space (commercial use & live/work creative office space). Entitlement for mixed-use	Own	6,002,923.85 \$	3rd Party Appraisal	60,900,000.00 \$
55.2		\$		\$
55.3		\$		\$

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

60,900,000.00  
\$**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☒ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites Domain Name for email accounts	0.00 \$		0.00 \$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

0.00  
\$

Debtor

Capital KCS, LLC  
Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes



Debtor

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 13,317.41	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 8,668.35	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 310,000.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	\$ 60,900,000.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. .... 91a.	\$ 331,985.76	+ 91b. \$ 60,900,000.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. .... 61,231,985.76		\$ 61,231,985.76

## Fill in this information to identify the case:

Debtor name Capital KCS, LLC  
United States Bankruptcy Court for the: Central District of California  
Case number (if known): 2:23-bk-13029-DS

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<b>2.1</b> Creditor's name <u>CPIF California, LLC</u>	<b>Describe debtor's property that is subject to a lien</b> <u>459 Colyton St., Los Angeles, CA 90013; Commercial building, approx. 91,200 sq. ft. rentable space (commercial use &amp; live/work creative office space). Entitlement for mixed-use development totaling 370,340 sq. ft. build area.</u>	<u>\$ 15,500,000.00</u>	<u>\$ 60,900,000.00</u>
Creditor's mailing address <u>1910 Fairview Ave E</u> <u>Ste. 200, Seattle, WA 98102</u>	<b>Describe the lien</b> <u>Third junior deed of trust,</u>		
Creditor's email address, if known <u></u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>03/18/2019</u>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Last 4 digits of account number <u>n/a</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, <u>East West Bank, 1st; CPIF California, LLC, 2nd</u>			

<b>2.2</b> Creditor's name <u>East West Bank</u>	<b>Describe debtor's property that is subject to a lien</b> <u>459 Colyton St., Los Angeles, CA 90013; Commercial building, approx. 91,200 sq. ft. rentable space (commercial use &amp; live/work creative office space). Entitlement for mixed-use development totaling 370,340 sq. ft. build area.</u>	<u>\$8,652,231.74</u>	<u>\$60,900,000.00</u>
Creditor's mailing address <u>135 N. Los Robles Ave.</u> <u>7th Floor, Pasadena, CA 91101</u>	<b>Describe the lien</b> <u>First and second priority deed of trust,</u>		
Creditor's email address, if known <u></u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>8/5/11, 8/11/14</u>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Last 4 digits of account number <u>0138, 0026</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u></u> <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2, 1</u>			

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 24,152,231.74

Debtor Capital KCS, LLC  
Name  
Case number (if known) 2:23-bk-13029-DS

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Marcus O. Colabianchi, Esq. DUANE MORRIS LLP One Market Plaza, Spear Street Tower, Suite 2200 San Francisco, CA, 94105-1127	Line 2. <u>1</u>	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____
_____	Line 2. ____	_____

## Fill in this information to identify the case:

Debtor Capital KCS, LLC

United States Bankruptcy Court for the: Central District of California

Case number 2:23-bk-13029-DS  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

**2.1** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.3** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> AT&T PO Box 5014 Carol Stream, IL, 60197-5014  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>1421</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>0.00</u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> Buchalter 1000 Wilshire Boulevard Suite 1500 Los Angeles, CA, 90017-1730  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>1692</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>0.00</u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> CA Dept. of Motor Vehicles PO Box 942897  Sacramento, CA, 94297-0897  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>0.00</u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> City of LA Dept of Building & Safety 201 N. Figueroa St.  Los Angeles, CA, 90012  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>0.00</u>
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> City of LA DOT 100 S. Main St. 10th Floor Los Angeles, CA, 90012  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>0.00</u>
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> City of Los Angeles - HCIDLA PO BOX 30970  Los Angeles, CA, 90030-0970  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ <u>0.00</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>7</sup>	Nonpriority creditor's name and mailing address City of Los Angeles Fire Dept c/o City of Los Angeles Treasurer PO Box 845252 Los Angeles, CA, 90084-5252	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
	Date or dates debt was incurred Last 4 digits of account number D507		
3. <sup>8</sup>	Nonpriority creditor's name and mailing address City of Los Angeles, Los Angeles Housing Department PO BOX 17790  Los Angeles, CA, 90017-0790	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
	Date or dates debt was incurred Last 4 digits of account number 5009		
3. <sup>9</sup>	Nonpriority creditor's name and mailing address City of Los Angeles, Office of Finance PO Box 51112  Los Angeles, CA, 90051-5412	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
	Date or dates debt was incurred Last 4 digits of account number 6715		
3. <sup>10</sup>	Nonpriority creditor's name and mailing address Farmers Insurance PO Box 0913  Carol Stream , IL, 60132-0913	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
	Date or dates debt was incurred Last 4 digits of account number		
3. <sup>11</sup>	Nonpriority creditor's name and mailing address Franchise Tax Board PO Box 942857  Sacramento, CA, 94257-0531	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 0.00
	Date or dates debt was incurred Last 4 digits of account number		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>12</sup>	Nonpriority creditor's name and mailing address LA City Police Alarm 200 N Spring St  Los Angeles, CA, 90012	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Date or dates debt was incurred _____ Last 4 digits of account number <u>0017</u>	\$ 0.00
3. <sup>13</sup>	Nonpriority creditor's name and mailing address LA Dept. of Water and Power PO BOX 51111  Los Angeles, CA, 90051-0100	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Date or dates debt was incurred <u>Mar2023-May2023</u> Last 4 digits of account number <u>0000</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 940.73
3. <sup>14</sup>	Nonpriority creditor's name and mailing address LA Dept. of Water and Power PO BOX 51111  Los Angeles, CA, 90051-0100	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Date or dates debt was incurred <u>Jan2022-May2023</u> Last 4 digits of account number <u>0000</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,858.67
3. <sup>15</sup>	Nonpriority creditor's name and mailing address Los Angeles County Tax Collector PO Box 54018  Los Angeles, CA, 90054-0018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Date or dates debt was incurred _____ Last 4 digits of account number <u>2000</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ -0.02
3. <sup>16</sup>	Nonpriority creditor's name and mailing address Minnie Chen 8835 Naomi Ave  San Gabriel, CA, 91775	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Date or dates debt was incurred <u>11/18/21, 2/28/23</u> Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 55,360.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>17</sup>	Nonpriority creditor's name and mailing address Richardson Kontogouris Emerson LLP 2942 Columbia Street  Torrance, CA, 90503	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Date or dates debt was incurred <u>9/1/22,10/1/22,11/22</u> Last 4 digits of account number _____	\$ 40,755.00
3. <sup>18</sup>	Nonpriority creditor's name and mailing address So Cal Gas PO Box 1626  Monterey Park, CA, 91754-8626	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 0.00
3. <sup>19</sup>	Nonpriority creditor's name and mailing address Southland Fire Alarm 553 N Pacific Coast Hwy. Suite 137 Redondo Beach, CA, 90277	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Date or dates debt was incurred <u>4/15/23</u> Last 4 digits of account number <u>4110</u>	\$ 165.00
3. <sup>20</sup>	Nonpriority creditor's name and mailing address Spectrum PO Box 60074  City of Industry, CA, 91716-0074	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Date or dates debt was incurred _____ Last 4 digits of account number <u>7788</u>	\$ 0.00
3. <sup>21</sup>	Nonpriority creditor's name and mailing address State Farm Insurance PO Box 2915  Bloomington, IL, 61702-2915	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: -  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  Date or dates debt was incurred _____ Last 4 digits of account number <u>8035</u>	\$ 0.00



Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>22</sup> Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 0.00

Basis for the claim: -

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**5a. **Total claims from Part 1**

5a.

**Total of claim amounts**

\$ 0.00

5b. **Total claims from Part 2**

5b.

+

\$ 100,079.38

5c. **Total of Parts 1 and 2**

5c.

\$ 100,079.38

Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Capital KCS, LLC

United States Bankruptcy Court for the: Central District of California

Case number (if known): 2:23-bk-13029-DS Chapter 11

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.2**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.3**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.4**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.5**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Fill in this information to identify the case:**

Debtor name Capital KCS, LLC

United States Bankruptcy Court for the: Central District of California

Case number (If known): 2:23-bk-13029-DS

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor**

**Column 2: Creditor**

**Name**

**Mailing address**

**Name**

*Check all schedules that apply:*

2.1

- ☐ D  
☐ E/F  
☐ G

2.2

- ☐ D  
☐ E/F  
☐ G

2.3

- ☐ D  
☐ E/F  
☐ G

2.4

- ☐ D  
☐ E/F  
☐ G

2.5

- ☐ D  
☐ E/F  
☐ G

2.6

- ☐ D  
☐ E/F  
☐ G

Fill in this information to identify the case and this filing:

Debtor Name Capital KCS, LLC  
United States Bankruptcy Court for the: Central District of California  
(State)  
Case number (if known): 2:23-bk-13029-DS

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

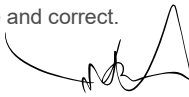
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/21/2023  
MM / DD / YYYY



Signature of individual signing on behalf of debtor

Kevin Chen  
Printed name

Managing Member  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Capital KCS, LLC  
United States Bankruptcy Court for the: Central District of California  
Case number (if known): 2:23-bk-13029-DS

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 01/01/2023 to Filing date  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 25,000.00

**For prior year:**

From 01/01/2022 to 12/31/2022  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 102,000.00

**For the year before that:**

From 01/01/2021 to 12/31/2021  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 72,572.90

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to Filing date  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

**For prior year:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

**For the year before that:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

Debtor Capital KCS, LLC  
Name  
Case number (if known) 2:23-bk-13029-DS

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached SOFA Part 2, Question 3 Creditor's name		\$ 18,365.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Attached SOFA Part 2, Question 4 Insider's name		\$ 379,954.67	
Relationship to debtor			
4.2. Insider's name		\$	
Relationship to debtor			

Debtor Capital KCS, LLC  
Name

Case number (if known) 2:23-bk-13029-DS

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	<div>Creditor's name</div>			\$
5.2.	<div>Creditor's name</div>			\$

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<div>Creditor's name</div>			\$

Last 4 digits of account number: XXXX—

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	A.C. Martin, Inc. v. Capital KCS LLC, et al.	Foreclosure of Design Professional Lien and Breach of Contract	Superior Court of California, County of Los Angeles  111 N. Hill St. Los Angeles, CA 90012	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number			
	22STCV28651			
7.2.	Case title		Court or agency's name and address	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			



Debtor Capital KCS, LLC  
Name

Case number (if known) 2:23-bk-13029-DS

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
  Custodian's name	  	\$  
	Case title	Court name and address
	  	Name  
	Case number	
	Date of order or assignment	

#### Part 4: Certain Gifts and Charitable Contributions

##### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.  Recipient's name		  	\$  
		  	\$  
Recipient's relationship to debtor  			
9.2.  Recipient's name		  	\$  
		  	\$  
Recipient's relationship to debtor  			

#### Part 5: Certain Losses

##### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
  	  	  	\$  

Debtor Capital KCS, LLC  
Name

Case number (if known) 2:23-bk-13029-DS

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____ Address		_____	\$ _____

Email or website address

\_\_\_\_\_

Who made the payment, if not debtor?

\_\_\_\_\_

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____ Address		_____	\$ _____

Email or website address

\_\_\_\_\_

Who made the payment, if not debtor?

\_\_\_\_\_

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____
Trustee			
_____			

Debtor Capital KCS, LLC  
Name  
Case number (if known) 2:23-bk-13029-DS

### 13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. See Attached SOFA Part 6, Question 13			\$ 599,281.83
Address			
Relationship to debtor			
13.2.			\$
Address			
Relationship to debtor			

### Part 7: Previous Locations

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1.		
14.2.		

Debtor Capital KCS, LLC  
Name \_\_\_\_\_ Case number (if known) 2:23-bk-13029-DS \_\_\_\_\_

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. \_\_\_\_\_  
Facility name \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.

**How are records kept?**

*Check all that apply:*

- ☐ Electronically  
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. \_\_\_\_\_  
Facility name \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.

**How are records kept?**

*Check all that apply:*

- ☐ Electronically  
☐ Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.  
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____

Has the plan been terminated?

- ☐ No  
☐ Yes

Debtor Capital KCS, LLC  
Name  
Case number (if known) 2:23-bk-13029-DS

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

Debtor Capital KCS, LLC  
Name  
Case number (if known) 2:23-bk-13029-DS

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Debtor Capital KCS, LLC  
Name

Case number (if known) 2:23-bk-13029-DS

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ <b>Dates business existed</b> From _____ To _____
25.2. Name		EIN: _____ <b>Dates business existed</b> From _____ To _____
25.3. Name		EIN: _____ <b>Dates business existed</b> From _____ To _____

Debtor Capital KCS, LLC  
Name

Case number (if known) 2:23-bk-13029-DS

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Minny Chen Name 8835 Naomi Ave., San Gabriel, CA 91775	From 01/01/2011 To 05/17/2023

Name and address	Dates of service
26a.2. _____ Name	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Richardson Kontogouris Emerson LLP Name 2942 Columbia St., Torrance, CA 90503	From 01/01/2012 To 05/17/2023

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Minny Chen Name 8835 Naomi Ave., San Gabriel, CA 91775	



Debtor Capital KCS, LLC  
Name

Case number (if known) 2:23-bk-13029-DS

**Name and address**

If any books of account and records are  
unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1.

East West Bank

Name

135 N. Los Robles Ave., 7th Fl., Pasadena, CA 91101

**Name and address**

26d.2.

CPIF California LLC

Name

1910 Fairview Ave., Ste. 200, Seattle, WA 98102

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis (cost, market, or  
other basis) of each inventory**

\_\_\_\_\_  
\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name

Debtor Capital KCS, LLC  
Name

Case number (if known) 2:23-bk-13029-DS

Name of the person who supervised the taking of the inventory

Date of  
inventory

The dollar amount and basis (cost, market, or  
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
KCS Family Holdings LLC	1129 E 5th St, Los Angeles, CA 90013		100

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name	_____	_____	
		_____	
		_____	
Relationship to debtor		_____	

Debtor Capital KCS, LLC  
Name  
Case number (if known) 2:23-bk-13029-DS

Name and address of recipient

30.2

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation

KCS Family Holdings LLC

Employer Identification number of the parent corporation

EIN: 46-1588282

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN:

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/21/2023  
MM / DD / YYYY

x



Printed name Kevin Chen

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

Debtor Name Capital KCS, LLC

Case number (if known) 2:23-bk-13029-DS

**Continuation Sheet for Official Form 207**

**26d) Creditors**

<b>Urban Bay Financial</b>	<b>4868 W. Gandy Blvd., Tampa, FL 33611</b>
<b>Key Bridge Capital</b>	<b>433 N Camden Dr., Ste. 400, Beverly Hills, CA 90210</b>
<b>PEJ Holdings LLC</b>	<b>7979 Ivanhoe Ave., Ste. 200, La Jolla, CA 92037-4505</b>

**SOFA Part 2, Question 3 Attachment**

<b>Date</b>	<b>Payee</b>	<b>Address</b>	<b>Description</b>	<b>Amount</b>
03/05/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment	762.40
03/07/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment-Business Expense	5,389.43
03/09/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment-Business Expense	89.19
04/06/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment	275.37
04/10/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment-Business Expense	5,203.99
04/11/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment-Business Expense	109.27
04/28/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment-Business Expense	1,223.11
05/05/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment	403.94
05/07/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment	4,809.93
05/10/23	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Credit card payment	98.87
<b>Total</b>				<b><u>18,365.50</u></b>

**SOFA Part 2, Question 4 Attachment**

<b>Date</b>	<b>Payee</b>	<b>Description</b>	<b>Amount</b>
05/17/2022	Arts District Development LLC	Transfer to another business	80,000.00
05/26/2022	Kevin J Chen Insurance Trust	Transfer to Kevin's Insurance Trust Account	1,000.00
05/27/2022	Citi Credit Card-5031	Credit card payment	48.00
06/05/2022	Citibank	Credit card payment	485.14
06/06/2022	Wells Fargo Home Mortgage	Mortgage Payment (non Capital KCS property)	3,967.65
06/06/2022	Gateway Walk Corp.	HOA Payment (non Capital KCS property)	364.92
06/06/2022	Veer Towers Unit Owners Assoc	HOA Payment (non Capital KCS property)	908.93
06/07/2022	Citi credit card-4388	Credit card payment	1,690.20
06/09/2022	Addison Pools Inc.	Pool Maintenance Payment	185.00
06/09/2022	Citi credit card-4388	Credit card payment	74.65
06/14/2022	Kevin Chen	Transfer to Kevin's personal account	1,000.00
06/23/2022	Frankie B LLC	Transfer to another business	5,000.00
06/27/2022	Citi Credit Card-5031	Credit card payment	48.00
07/05/2022	Citibank	Credit card payment	344.19
07/06/2022	Gateway Walk Corp.	HOA Payment	364.92
07/06/2022	Moana 58 LLC	Transfer to another business	10,000.00
07/07/2022	Citi credit card-4388	Credit card payment	1,774.92
07/08/2022	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
07/08/2022	Veer Towers Unit Owners Assoc	HOA Payment	882.50
07/18/2022	Trinidad Quezada	Gardener Payment	385.00
07/28/2022	Citibank	Credit card payment	48.00
08/04/2022	JP Morgan Chase	Credit card payment	850.00
08/05/2022	Citibank	Credit card payment	154.18
08/07/2022	Citi credit card-4388	Credit card payment	38.33
08/08/2022	Gateway Walk Corp.	HOA Payment	364.92
08/09/2022	Veer Towers Unit Owners Assoc	HOA Payment	929.02
08/09/2022	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93

08/25/2022	Safeco Insurance	Insurance Payment	225.00
08/27/2022	Citi Credit Card-5031	Credit card payment	47.99
08/30/2022	Frankie B LLC	Transfer to another business	500.00
09/04/2022	JP Morgan Chase	Credit card payment	82,804.83
09/06/2022	Frankie B LLC	Transfer to another business	1,000.00
09/07/2022	Gateway Walk Corp.	HOA Payment	364.92
09/07/2022	Veer Towers Unit Owners Assoc	HOA Payment	882.50
09/07/2022	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
09/07/2022	Arts District Co-op	Transfer to another business	1,000.00
09/07/2022	Citibank	Credit card payment	90.00
09/08/2022	Kevin Chen	Transfer to Kevin's personal account	3,000.00
09/21/2022	Clark County Treasurer	Property Tax	1,245.85
09/26/2022	Frankie B LLC	Transfer to another business	3,000.00
09/27/2022	Citi Credit Card-5031	Credit card payment	47.99
10/05/2022	Citibank	Credit card payment	324.09
10/06/2022	Gateway Walk Corp.	HOA Payment	364.92
10/06/2022	Clark County Treasurer	Property Tax	1,194.87
10/07/2022	Kevin Chen	Transfer to Kevin's personal account	4,000.00
10/07/2022	Veer Towers Unit Owners Assoc	HOA Payment	933.90
10/11/2022	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
10/12/2022	LADWP	Utilities	100.00
10/25/2022	Trinidad Quezada	Gardener Payment	500.00
10/27/2022	Citi Credit Card-5031	Credit card payment	48.00
11/05/2022	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
11/05/2022	Citibank	Credit card payment	792.08
11/07/2022	Gateway Walk Corp.	HOA Payment	364.92
11/07/2022	Veer Towers Unit Owners Assoc	HOA Payment	908.63
11/08/2022	Kevin Chen	Transfer to Kevin's personal account	3,000.00

11/09/2022	Citi credit card-4388	Credit card payment	750.00
11/14/2022	LADWP	Utilities	200.00
11/21/2022	Los Angeles County Tax Collector	Property Tax	3,380.73
11/27/2022	Citi Credit Card-5031	Credit card payment	48.00
12/05/2022	Citibank	Credit card payment	95.53
12/06/2022	Gateway Walk Corp.	HOA Payment	364.92
12/06/2022	Veer Towers Unit Owners Assoc	HOA Payment	882.50
12/07/2022	Kevin Chen	Transfer to Kevin's personal account	3,000.00
12/07/2022	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
12/12/2022	LADWP	Utilities	100.00
12/27/2022	Citi Credit Card-5031	Credit card payment	48.00
01/04/2023	Gateway Walk Corp.	HOA Payment	364.92
01/05/2023	Veer Towers Unit Owners Assoc	HOA Payment	910.13
01/05/2023	Citibank	Credit card payment	319.55
01/06/2023	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
01/11/2023	Art District Los Angeles Regional Ce	Transfer to another business	358.00
01/12/2023	LADWP	Utilities	1,840.38
01/12/2023	LADWP	Utilities	200.00
01/25/2023	Trinidad Quezada	Gardener Payment	800.00
01/30/2023	Citibank	Credit card payment	48.00
02/07/2023	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
02/07/2023	Veer Towers Unit Owners Assoc	HOA Payment	953.12
02/07/2023	Gateway Walk Corp.	HOA Payment	364.92
02/07/2023	Citibank	Credit card payment	508.33
02/10/2023	Citibank	Credit card payment	121.50
02/12/2023	LADWP	Utilities	50.00
02/17/2023	Frankie B LLC	Transfer to another business	2,000.00
02/28/2023	Citibank	Credit card payment	48.00
03/03/2023	Anthony Arocha	Return of Security Deposit	1,831.32



03/05/2023	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
03/05/2023	Gateway Walk Corp.	HOA Payment	364.92
03/05/2023	Veer Towers Unit Owners Assoc	HOA Payment	953.12
03/05/2023	Citibank	Credit card payment	102.11
03/06/2023	Clark County Treasurer	Property Tax	1,194.87
03/07/2023	City of Alhambra	Utilities	115.09
03/16/2023	Arts District Development LLC	Transfer to another business	25,000.00
03/17/2023	Kevin Chen	Transfer to Kevin's personal account	36,036.04
03/17/2023	Fast Consultancy Limited	Property Tax	2,239.51
03/17/2023	Kevin Chen	Transfer to Kevin's personal account	3,000.00
03/28/2023	Citibank	Credit card payment	246.00
03/31/2023	David Sheen	Loan Interest	10,000.00
04/01/2023	Arts District Development LLC	Transfer to another business	3,000.00
04/06/2023	Gateway Walk Corp.	HOA Payment	364.92
04/06/2023	Veer Towers Unit Owners Assoc	HOA Payment	849.22
04/06/2023	Citibank	Credit card payment	261.88
04/07/2023	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
04/13/2023	LADWP	Utilities	100.00
04/24/2023	Sain Rivera	Contractor	5,000.00
04/27/2023	Frankie B LLC	Transfer to another business	2,800.00
05/02/2023	City of Alhambra	Utilities	111.59
05/03/2023	Trinidad Quezada	Gardener Payment	600.00
05/05/2023	Citibank	Credit card payment	349.53
05/08/2023	Gateway Walk Corp.	HOA Payment	364.92
05/08/2023	Veer Towers Unit Owners Assoc	HOA Payment	931.22
05/09/2023	Wells Fargo Home Mortgage	Mortgage Payment	4,177.93
05/10/2023	Citibank	Credit card payment	2,775.69
<b>Total Insider Payments</b>			<b><u>379,954.67</u></b>

**SOFA Part 6, Question 13 Attachment**

<b>Date</b>	<b>Payee</b>	<b>Address</b>	<b>Relationship to Debtor/Description</b>	<b>Amount</b>
05/27/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	78.00
06/04/2021	JP Morgan Chase	P O Box 6294 Carol Stream IL 60197-6294	Kevin Chen credit card	2,909.78
06/05/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	1,560.13
06/07/2021	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.44
06/07/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	142,974.18
06/08/2021	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	717.03
06/08/2021	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	4,500.00
06/08/2021	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	5,000.00
06/09/2021	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
06/22/2021	Trinidad Quezada	8416 Sylmar Ave Panorama City CA 91402	Kevin Chen Investment Property Gardener	300.00
06/29/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	48.00
07/03/2021	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	717.40
07/03/2021	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
07/06/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	690.82
07/06/2021	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.44
07/27/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	48.00
07/30/2021	Arts District Development LLC	1129 E 5th St Los Angeles CA 90013	Kevin Chen Other Business	5,000.00
08/03/2021	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
08/03/2021	Moana 58 LLC	1118 Ala Moana Blvd #1306 Honolulu HI 96814-4937	Kevin Chen Other Business	6,000.00
08/04/2021	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	728.80
08/05/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	474.59
08/06/2021	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.44
08/10/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	15,220.68
08/19/2021	Clark County Treasurer	500 S Grand Central Pkwy 1st Fl Box 551220 Las Vegas NV 89155-1220	Kevin Chen Investment Property Property Tax	1,138.91
08/20/2021	Safeco Insurance	62 Maple Ave Keene NH 03431	Kevin Chen Investment Property Insurance	214.00
09/03/2021	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
09/03/2021	Arts District Development LLC	1129 E 5th St Los Angeles CA 90013	Kevin Chen Other Business	50,000.00
09/05/2021	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	705.74
09/05/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	716.45
09/07/2021	Franchise Tax Board	P O Box 942857 Sacramento CA 94257-0531	Kevin Chen Other Business Franchise Tax	900.00
09/07/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	6,102.66

Date	Payee	Address	Relationship to Debtor/Description	Amount
09/08/2021	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.44
09/10/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	102.36
09/14/2021	JP Morgan Chase	P O Box 6294 Carol Stream IL 60197-6294	Kevin Chen credit card	2,619.94
09/17/2021	Jong Lee	PO Box 5777 Pasadena CA 91117	Kevin Chen Investment Property Maintenance	390.00
09/21/2021	Franchise Tax Board	P O Box 942857 Sacramento CA 94257-0531	Kevin Chen Other Business Franchise Tax	1,633.05
09/28/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	48.00
10/01/2021	Clark County Treasurer	500 S Grand Central Pkwy 1st Fl Box 551220 Las Vegas NV 89155-1220	Kevin Chen Investment Property Property Tax	1,135.87
10/04/2021	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	706.00
10/04/2021	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
10/06/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	250.93
10/06/2021	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.44
10/08/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	26.82
10/12/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	70.00
10/18/2021	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	6,000.00
10/22/2021	Moana 58 LLC	1118 Ala Moana Blvd #1306 Honolulu HI 96814-4937	Kevin Chen Other Business	12,000.00
10/25/2021	Franchise Tax Board	P O Box 942857 Sacramento CA 94257-0531	Kevin Chen Other Business Franchise Tax	984.60
10/28/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	78.00
11/03/2021	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
11/04/2021	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	760.13
11/04/2021	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	5,000.00
11/05/2021	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.44
11/05/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	262.60
11/09/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	2,037.92
11/30/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	48.00
12/03/2021	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
12/04/2021	Los Angeles County Tax Collector	PO Box 54018 Los Angeles CA 90054-0018	Kevin Chen Investment Property Property Tax	8,682.39
12/04/2021	Los Angeles County Tax Collector	PO Box 54018 Los Angeles CA 90054-0018	Kevin Chen Investment Property Property Tax	3,506.39
12/04/2021	Los Angeles County Tax Collector	PO Box 54018 Los Angeles CA 90054-0018	Kevin Chen Investment Property Property Tax	16,144.74
12/06/2021	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	734.98
12/06/2021	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.44
12/07/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	50.50

Date	Payee	Address	Relationship to Debtor/Description	Amount
12/08/2021	Arts District Development LLC	1129 E 5th St Los Angeles CA 90013	Kevin Chen Other Business	11,000.00
12/10/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	1,937.22
12/13/2021	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	5,000.00
12/13/2021	Frankie B LLC	1129 E 5th St Los Angeles CA 90013	Kevin Chen Other Business	42,000.00
12/21/2021	US Department of Homeland Security	PO Box 10526 Laguna Niguel CA 92607-0526	Kevin Chen Other Business Filing Fees	3,035.00
12/28/2021	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	48.00
01/04/2022	Franchise Tax Board	P O Box 942857 Sacramento CA 94257-0531	Kevin Chen Other Business Franchise Tax	250.00
01/04/2022	Helen Chan Insurance Agency	1169 Fairway Dr #203 Walnut CA 91789	Kevin Chen Investment Property Insurance	1,908.00
01/05/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	1,421.60
01/06/2022	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
01/06/2022	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.92
01/06/2022	Arts District Development LLC	1129 E 5th St Los Angeles CA 90013	Kevin Chen Other Business	3,000.00
01/07/2022	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	901.13
01/07/2022	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	500.00
01/07/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	64.90
01/09/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	46.43
01/12/2022	Clark County Treasurer	500 S Grand Central Pkwy 1st Fl Box 551220 Las Vegas NV 89155-1220	Kevin Chen Investment Property Property Tax	1,135.87
01/25/2022	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	5,000.00
01/28/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	48.00
02/04/2022	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
02/04/2022	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	901.74
02/05/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	822.92
02/07/2022	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.92
02/07/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	258.00
02/09/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	72.69
03/01/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	48.00
03/04/2022	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	5,000.00
03/05/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	524.38
03/07/2022	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	899.80
03/07/2022	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.92
03/07/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	404.54
03/09/2022	LADWP	PO Box 515407 Los Angeles CA 90051-6707	Kevin Chen Investment Property Utilities	14.33

Date	Payee	Address	Relationship to Debtor/Description	Amount
03/09/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	69.99
03/11/2022	Clark County Treasurer	500 S Grand Central Pkwy 1st Fl Box 551220 Las Vegas NV 89155-1220	Kevin Chen Investment Property Property Tax	1,135.87
04/01/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	1,000.00
04/01/2022	Moana 58 LLC	1118 Ala Moana Blvd #1306 Honolulu HI 96814-4937	Kevin Chen Other Business	48,000.00
04/05/2022	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
04/05/2022	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.92
04/05/2022	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	901.31
04/05/2022	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	2,500.00
04/05/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	142.94
04/07/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	720.90
04/09/2022	Los Angeles County Tax Collector	PO Box 54018 Los Angeles CA 90054-0018	Kevin Chen Investment Property Property Tax	3,506.39
04/17/2022	Franchise Tax Board	P O Box 942857 Sacramento CA 94257-0531	Kevin Chen personal taxes	1,781.00
04/17/2022	United States Treasury	P O Box 802501 Cincinnati OH 45280-2501	Kevin Chen personal taxes	3,132.00
04/18/2022	Franchise Tax Board	P O Box 942857 Sacramento CA 94257-0531	Kevin Chen Other Business Franchise Tax	800.00
04/18/2022	Franchise Tax Board	P O Box 942857 Sacramento CA 94257-0531	Kevin Chen Other Business Franchise Tax	800.00
04/18/2022	Franchise Tax Board	P O Box 942857 Sacramento CA 94257-0531	Kevin Chen Other Business Franchise Tax	800.00
04/18/2022	Franchise Tax Board	P O Box 942857 Sacramento CA 94257-0531	Kevin Chen Other Business Franchise Tax	800.00
04/27/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	97.27
05/03/2022	Trinidad Quezada	8416 Sylmar Ave Panorama City CA 91402	Kevin Chen Investment Property Gardener	1,375.00
05/05/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Cynthia Chen credit card	451.68
05/06/2022	Wells Fargo	P O Box 51162 Los Angeles CA 90051-5462	Kevin Chen Investment Property Mortgage Payment	3,967.65
05/06/2022	Gateway Walk Corp.	c/o Associa Northern CA 2698 Junipero Ave Ste 101-A Signal Hill, CA 90755	Kevin and Cynthia Chen Condo HOA Fee	364.92
05/06/2022	Veer Towers	c/o Associa Nevada South PO Box 60998 Phoenix AZ 85082-0998	Kevin and Cynthia Chen Condo HOA Fee	920.90
05/06/2022	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	500.00
05/07/2022	Citibank	P O Box 78045 Phoenix AZ 85062-8045	Kevin Chen credit card	2,565.81
05/16/2022	Kevin Chen	1739 Windsor Rd San Marino CA 91108	Kevin Chen	3,000.00
05/17/2022	Arts District Development LLC	1129 E 5th St Los Angeles CA 90013	Kevin Chen Other Business	80,000.00
Total Transferred				<u>599,281.83</u>

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
Lesnick Prince & Pappas LLP, 315 W. Ninth St., Suite 705, Los Angeles, CA 90015

A true and correct copy of the foregoing documents entitled (*specify*): **SUMMARY OF ASSETS AND LIABILITIES FOR NON-INDIVIDUALS; SCHEDULE A/B; SCHEDULE D; SCHEDULE E/F; SCHEDULE G; SCHEDULE H; DECLARATION UNDER PENALTY OF PERJURY FOR NON-INDIVIDUAL DEBTORS; and STATEMENT OF FINANCIAL AFFAIRS FOR NON-INDIVIDUALS FILING FOR BANKRUPTCY** will be served or were served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 06/21/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **Marcus Colabianchi** mcolabianchi@duanemorris.com
- **Matthew A Lesnick** matt@lesnickprince.com, matt@ecf.inforuptcy.com;jmack@lesnickprince.com
- **Noreen A Madoyan** Noreen.Madoyan@usdoj.gov
- **Lisa Patel** lpatel@lesnickprince.com, jmack@lesnickprince.com;jnavarro@lesnickprince.com
- **United States Trustee (LA)** ustpreion16.la.ecf@usdoj.gov

☐ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

06/21/2023  
Date

Janet A. Mack  
Printed Name

/s/ Janet A. Mack  
Signature